



**NOTICE AND AGENDA  
STATE BOND COMMISSION  
SPECIAL MEETING OF FEBRUARY 11, 2014  
10:00 A.M. - SENATE COMMITTEE ROOM A  
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the January 16, 2014 meeting.

**TAB 10 - OTHER BUSINESS**

3. **S13-062A - State of Louisiana (General Obligation Bonds)** - Receipt and consideration of bids at 10:30 a.m. on the sale of a not exceeding \$347,165,000 State of Louisiana General Obligation Bonds, Series 2014A, adoption of the award resolution, and other matters related thereto.
4. **S13-062A - State of Louisiana (General Obligation Bonds)** - Receipt and consideration of bids at 11:00 a.m. on the sale of a not exceeding \$149,275,000 State of Louisiana Taxable General Obligation Bonds, Series 2014B, adoption of the award resolution, and other matters related thereto.
5. **S14-002 - State of Louisiana (State Highway Improvement Revenue Bonds)** - Adoption of the Second Supplemental State of Louisiana State Highway Improvement Revenue Bond Resolution in connection with the not exceeding \$225,000,000 State Highway Improvement Revenue Bonds, Series 2014A, not exceeding 6%, maturing not later than 30 years, (1) funding projects set forth in R.S. 48:196(C), (2) funding a deposit to a debt service reserve fund, if required by the purchaser; and (3) paying costs of issuance of the Series 2014A Bonds; authorizing the Director of the State Bond Commission to determine the final principal amount, rates and maturities and authorizing a Bond Purchase Agreement.
6. Discussion of United States of America versus New Orleans City, et al (USDC-EDLA No. 12-0211). **(Notice is given that an Executive Session may be held in respect to this agenda item).**
7. **S09-050A - Louisiana Housing Corporation (GCHP-Esplanade Project)** - Not exceeding \$3,400,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 12%, not exceeding 40 years, acquisition, rehabilitation and equipping of a 40-unit multifamily apartment facility in New Orleans.
8. Adjourn.

**Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17. In compliance with Americans with Disabilities Act, contact DeNesia Anderson at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.**